President’s Report
GREENING THE FUTURE WITH CLAYBRICK.ORG

51st Annual General Meeting
Champagne Sports Resort, Natal Midlands
02 May 2014

Presented by:
Musa Shangase
On behalf of:
Pelelani Ncguka
President 2012 -2014

KICK-OFF
Winning Teams Play Together
INDUSTRY STATUS

Positive Outlook
- Upswing in Construction Activity

Reports of Positive Order Books
- Eastern Cape
- Western Cape

Gauteng Booming
- Perception there is shortage of bricks

Mpumalanga/Limpopo
- Gradual Growth

MARKET CONDITIONS

Increased Competition
- Government’s Endorsement of IBS Methods
- Financial backing of alternate methods
  - Schools
  - Low Cost homes

Safeguard Clay Brick’s Market Position
- CBA to empower members with knowledge
- Members to take the lead … educate the market
COMPETITIVE ADVANTAGE
Life Cycle Assessment and SE-LCA

Research: LCA and SE-LCA

Competitive Edge

• Results to be presented to:
  • Government
  • Regulatory Bodies
  • Professionals
  • Other decision-makers

PLAYING FIELD
Challenges and Highlights 2013/4

CHALLENGES AND HIGHLIGHTS

AEL License Application

• Clay Brick Success Story

NCPC Energy Efficiency Audits

• Rollout to other member factories on availability of results
CHALLENGES AND HIGHLIGHTS

Carbon Tax
- Carbon measurement tool soon available for members
- Clay Brick represented by SDC and Swisscontact at Treasury
- New EECB Project provides full energy efficiency solution

Low Carbon Bricks
- Be ready for increased demand
- Technical Team to release formula for carbon component.

DMR: New Mines Health and Safety Act
- Strong case to Chamber of Mines for CBA inclusion in comments to DMR

Rates and Taxes
- Evaluation rate reduced by R9-million
- Thanks to At Coetzee

SARS Diesel Rebates
- Concession withdrawn
- SARS backdating claim rebates
- Read your emails from head office

Clamp Kiln Research Project
- Results released this year
CLAY BRICK ASSOCIATION
Leadership

CLAY BRICK ASSOCIATION
Membership

CBA MEMBERSHIP

• Help us to help you
• Please Pay Your Membership Fees
CLAY BRICK ASSOCIATION
Technical and Marketing

REGIONAL MEETINGS

• Meetings of very high standard
• Attend Regional Meetings
• Stay ahead of your game
Together we can make incredible things possible